



Olympia Trust Company is pleased to offer Arms-Length Mortgages as an asset of your Olympia Trust account.

General Information:

- Olympia Trust Company does not accept Non-Arms Length.
- All mortgages must be registered on title. Any existing mortgages that are being funded or transferred to your account must be current.
- Registration for the mortgage: Olympia Trust Company in trust for (Client Name) (Client Account number), 1810, 125 – 9th Avenue SE, Calgary, AB T2G 0P6.
- If the property is located in British Columbia the registration must include Olympia Trust Company's extra-provincial number A50545. A Declaration of Trust is also required. This may be obtained from our office.

Funds will be advanced within 48 hours following receipt of fully completed documents. The documents required are:

- Copy of Mortgage: The mortgage must include the interest rate, maturity date and payment amount with a minimum of one payment annually. The interest rate must be comparable to current market rates with a maximum yield of 30%
- Valuation of Property: 90% advance based on the Tax assessment for the current year; or 100% based on an appraisal dated within the last six months (must be current market value – estimates of future values are not acceptable); purchase/sale agreement if the property was sold within the last year and the transaction was arms-length.
- Information Statement as to amount outstanding on prior encumbrances.
- Mortgage Direction & Undertaking
- Solicitor's Certificate of Disclosure & Undertaking
- Current copy of title

Please confirm with your lawyer that the mortgage investment is Arms-Length.

If you require any additional information, please contact:

JEFF CURRIE	(403) 261-6103
ANNA LE	(403) 668-8375
VIBHA BHAGAT	(403) 261-7520
JOSH FRASER	(403) 668-8370
HUAN NGUYEN	(403) 668-8356